THE LOCAL WEB

THE SINGLE LARGEST OPPORTUNITY FOR NATIONAL BRANDS

73% of online search activity is related to local content ⁶

The Local Web is a growing ecosystem of online media channels collectively driving local awareness & sales.

Group deal use up
33%
by SMB between
June & December
2011

Consumers are more likely to use a local business if it has information available on a social media site?

Covalla

Govalla

Govalla

LOCATION
BASED

WEBSITES

LOCAL

Value

(THE HUB FOR ALL LOCAL MARKETING)

In June 2011 foursquare reported hitting million users

Gartner predicts mobile phones will overtake PCs as the most common web access device worldwide by 2013 8

59%
of all
local-business
searchers Agree
that ratings &
reviews are
important while
searching for a
business?

BENEFITS OF LOCALIZED MARKETING

67%

GREATER CUSTOMER RELEVANCE, RESPONSE & RETURN

39%

BETTER CONVERSATION & CONNECTIVITY AMONG CUSTOMERS

29%

IMPROVED LOYALTY & ADVOCACY

27%

BRAND DIFFERENTIATION, DISTINCTION & PREFERENCE

LOCAL MARKETING MATTERS

A transformational shift is underway as new media channels & shifting consumer behavior change the way brands market

32% OF LOCAL INTERNET SEARCHES VIA AN IN-STORE PHONE CALL

THE # OF MEDIA SOURCES 5.2 TOWN 10.4 (SINCREASE IN) USED BY CONSUMERS IN 2010 IN 2011 (SINCREASE IN)

IN 2011, MORE THAN \$1.1 TRILLION IN RETAIL SALES COULD BE ATTRIBUTED TO WHAT IS REFERRED TO AS "WEB-INFLUENCED" PURCHASES, DEFINED BY FORRESTER AS OFFLINE RETAIL SALES THAT ARE INFLUENCED BY ONLINE RESEARCH.

がががか 4 9 % OF MARKETERS BELIEVE LOCALIZED MARKETING IS ESSENTIAL TO BUSINESS GROWTH'

DIGITAL MEDIA IS EXPECTED TO REPRESENT 2015

BUILD YOUR LOCAL MARKETING PLAN

STEP 1 STRATEGY

Determine role of local marketing in national strategy

STEP 2LOCAL WEBSITES

Develop local websites; automated content capability is an advantage

STEP 3 TACTICS

Use local web media channels to reach consumers locally & drive trafffic to local websites & dealers

STEP 4MEASUREMENT

Use local marketing to learn, modify & increase marketing ROI



Sources: 1 CMO Council 2011 Localize to Optimize Sales Channel Effectiveness, 2 TMP/ComScore 2009, 3 BIA Kelsey, 4 Google/Shopper Sciences, Zero Moment of Truth Macro Study Industry Studies, US, April 2011, 5 GroupM Search with Kantar Media Compete: From Intent To In-Store: Search's Role In The New Retail Shopper Profile, Oct 2011, 6 Google, 7 TMP/15 Miles, 8 Gartner 2010, 9 comScore Networks/TMP Directional Marketing, 10 Merchant Circle's 7th SMB Survey, Dec. 2011