

The Robot Revolution

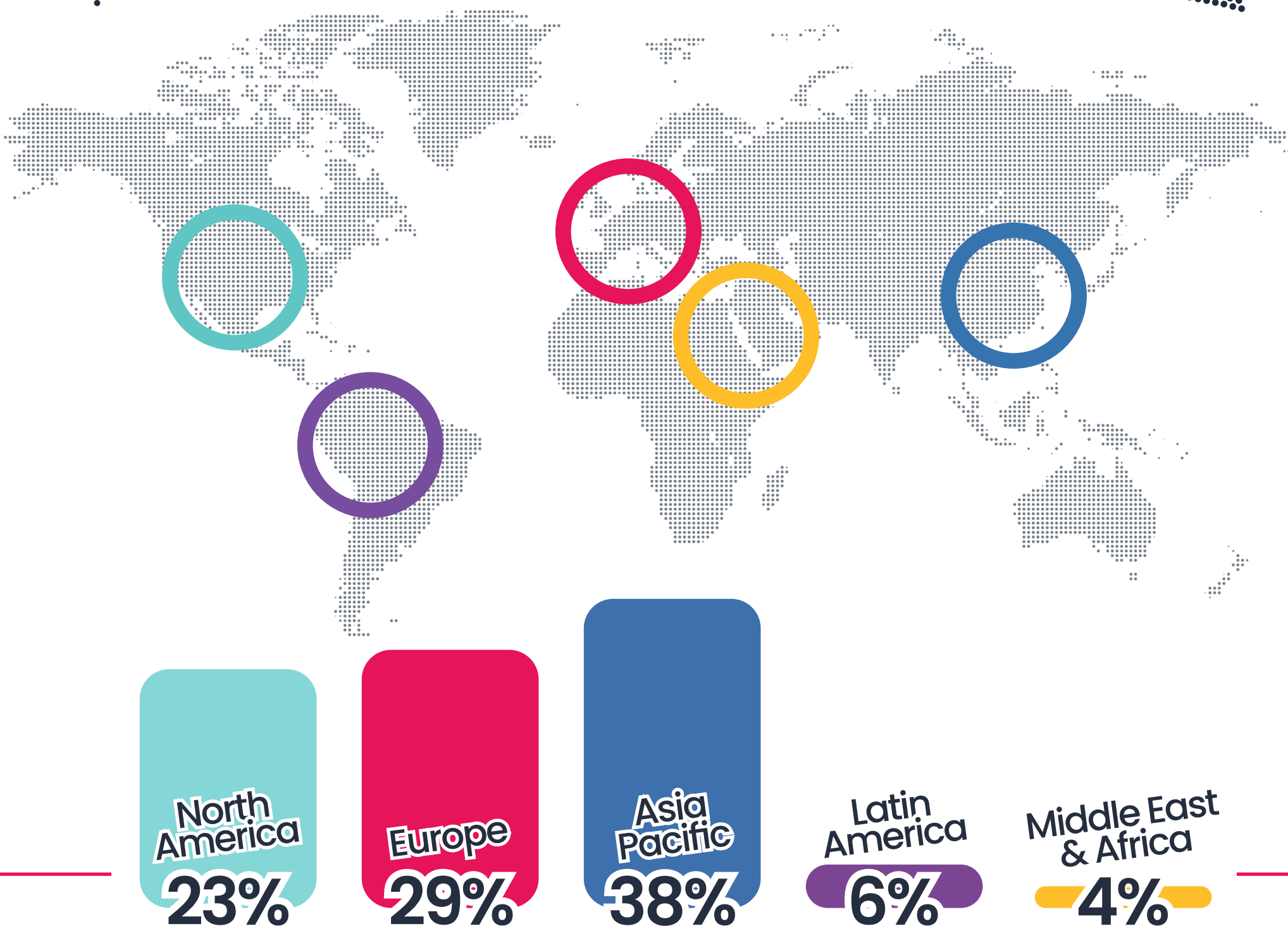


Increasing market size projections



Source: <https://www.statista.com/statistics/1219772/industrial-automation-market-size-worldwide/>

Global industrial automation market share by region



Source: <https://www.precedenceresearch.com/industrial-automation-market>

Growth by industry projections

★ Traditional Automation Applications

Total market size in \$ billion (USD)

Industry	2019	2025	Compound annual growth rate %
Semiconductors	2.2	3.1	+6.1%
Electronics	2.5	3.4	+5.7%
Water processing	5.3	6.9	+4.7%
Machinery	5.3	6.6	+3.7%
Fabricated metals	2.2	2.6	+3.1%

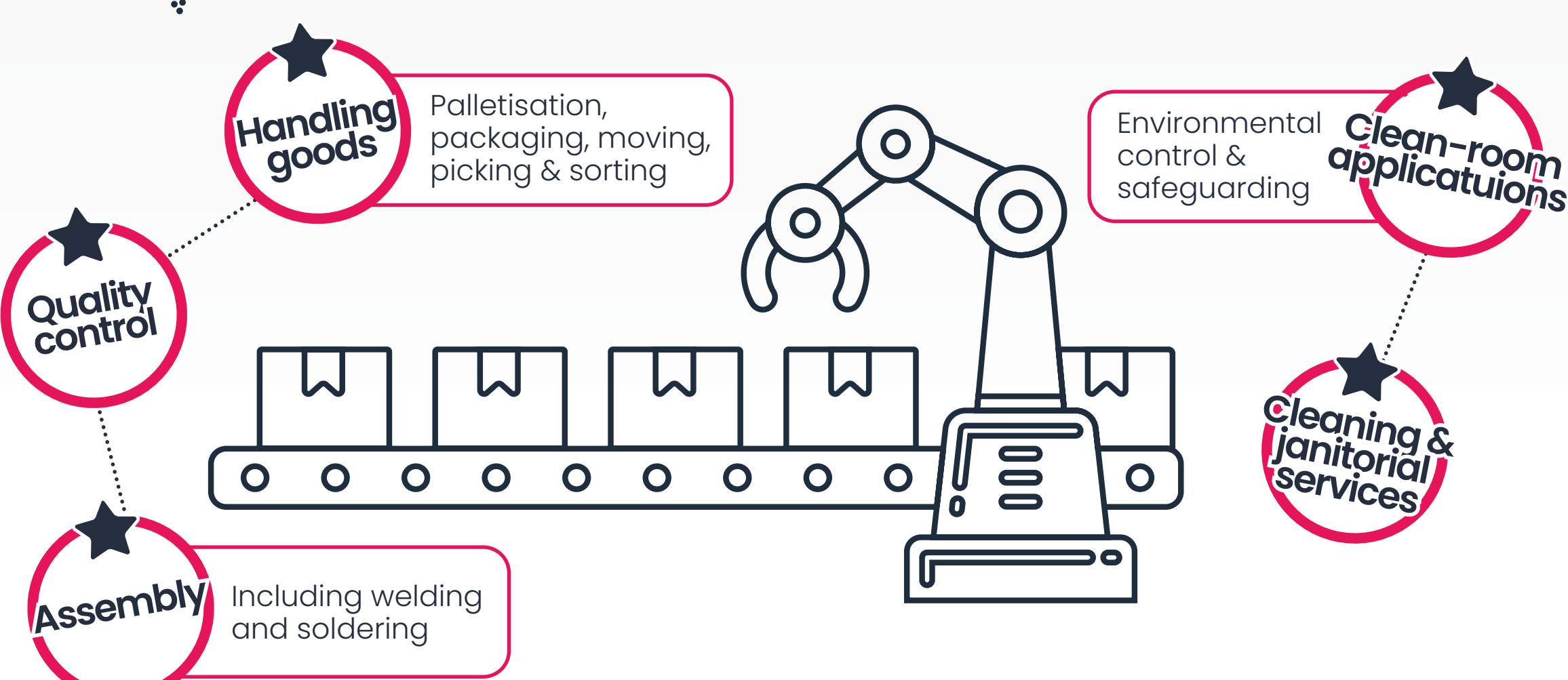
★ Cloud & IIoT Applications

Total market size in \$ billion (USD)

Industry	2019	2025	Compound annual growth rate %
Electronics	0.1	0.3	+23.0%
Machinery	0.2	0.6	+22.2%
Food & beverage	0.1	0.4	+19.4%
Medical products	0.1	0.4	+19.4%
Aerospace & defence	0.3	0.7	+18.7%

Source: <https://www.mckinsey.com/industries/automotive-and-assembly/our-insights/is-industrial-automation-headed-for-a-tipping-point>

Key use cases for robots in industry



Source: <https://www.mckinsey.com/industries/industrial-and-electronics/our-insights/unlocking-the-industrial-potential-of-robotics-and-automation>

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